NOTICE TO INSTALLER: Instructions must remain with installation.

"JUALITY PUMPS SINCE 1939"

Product information presented here reflects conditions at time of publication. Consult factory regarding discrepancies or inconsistencies.



MAIL TO: P.O. BOX 16347 • Louisville, KY 40256-0347 SHIP TO: 3649 Cane Run Road • Louisville, KY 40211-1961 (502) 778-2731 • 1 (800) 928-PUMP • FAX (502) 774-3624

SECTION: 3.20.100 FM1551 1005 Supersedes 0505

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www.zoeller.com

ZOELLER ON-SITE WASTEWATER PRODUCTS

OWNER'S MANUAL



Zoeller 5040 Filtered STEP System

Congratulations on the purchase of the Zoeller Model 5040 Filtered STEP System. For over sixty years the name Zoeller has represented the standard for submersible sump and sewage pumps. The same high quality workmanship and easy maintenance design has been incorporated into this line of on-site wastewater products. This Zoeller system will provide years of trouble-free service when installed according to the manufacturer recommendations. This manual incorporates the installation, operation, maintenance, and service instructions into one document to aid in the ownership of a Zoeller submersible sewage product. Please read and review this manual before installing the product. Many items contained within, when followed correctly, will not only ensure a long and problem-free life for the system, but also save time and money during installation. Should further assistance be necessary please call our Technical Service department at 1-800-928-PUMP (7867).

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Owner's Information		
Model Number:	Date Code:	
Job Name:		
Dealer:		
Date of Purchase:		
Contractor:		
Date of Installation:		
System Readings During Ope	eration: Voltage Amps	

Safety Instructions

TO AVOID SERIOUS OR FATAL PERSONAL INJURY OR MAJOR PROPERTY DAMAGE, READ AND FOLLOW ALL SAFETY INSTRUCTIONS IN MANUAL AND ON THE PUMP.

THIS MANUAL IS INTENDED TO ASSIST IN THE INSTALLATION AND OPERATION OF THIS UNIT AND MUST BE KEPT WITH THE PUMP.



This is a **SAFETY ALERT SYMBOL.**

When you see this symbol on the pump or in the manual, look for one of the following signal words and be alert to the potential for personal injury or property damage.

A DANGER	Warns of hazards that WILL cause serious personal		
	injury, death or major property damage.		
A WARNING	Warns of hazards that CAN cause serious personal		
	injury, death or major property damage.		
	Warns of hazards that CAN cause personal injury		
	or property damage.		
	INDICATES SPECIAL INSTRUCTIONS WHICH ARE		
	VERY IMPORTANT AND MUST BE FOLLOWED.		
THOROUGHLY REVIEW ALL INSTRUCTIONS AND WARNINGS PRIOR TO PERFORMING ANY WORK ON THIS PUMP.			
MAINTAIN ALL SAFETY DECALS.			

REFER TO WARRANTY ON PAGE 2.

Limited Warranty

Manufacturer warrants, to the purchaser and subsequent owner during the warranty period, every new product to be free from defects in material and workmanship under normal use and service, when properly used and maintained, for a period of one year from date of purchase by the end user, or 18 months from date of original manufacture of the product, whichever comes first. Parts that fail within the warranty period, one year from date of purchase by the end user, or 18 months from the date of original manufacture of the product, whichever comes first, that inspections determine to be defective in material or workmanship, will be repaired, replaced or remanufactured at Manufacturer's option, provided however, that by so doing we will not be obligated to replace an entire assembly, the entire mechanism or the complete unit. No allowance will be made for shipping charges, damages, labor or other charges that may occur due to product failure, repair or replacement.

This warranty does not apply to and there shall be no warranty for any material or product that has been disassembled without prior approval of Manufacturer, subjected to misuse, misapplication, neglect, alteration, accident or act of God; that has not been installed, operated or maintained in accordance with Manufacturer's installation instructions; that has been exposed to outside substances including but not limited to the following: sand, gravel, cement, mud, tar, hydrocarbons, hydrocarbon derivatives (oil, gasoline, solvents, etc.), or other abrasive or corrosive substances, wash towels or feminine sanitary products, etc. in all pumping applications. The warranty set out in the paragraph above is in lieu of all other warranties expressed or implied; and we do not authorize any representative or other person to assume for us any other liability in connection with our products.

Contact Manufacturer at, 3649 Cane Run Road, Louisville, Kentucky 40211, Attention: Customer Service Department to obtain any needed repair or replacement of part(s) or additional information pertaining to our warranty.

MANUFACTURER EXPRESSLY DISCLAIMS LIABILITY FOR SPE-CIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES OR BREACH OF EXPRESSED OR IMPLIED WARRANTY; AND ANY IMPLIED WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE AND OF MERCHANTABILITY SHALL BE LIMITED TO THE DURATION OF THE EXPRESSED WARRANTY.

Some states do not allow limitations on the duration of an implied warranty, so the above limitation may not apply to you. Some states do not allow the exclusion or limitation of incidental or consequential damages, so the above limitation or exclusion may not apply to you.

This warranty gives you specific legal rights and you may also have other rights which vary from state to state.

Lifetime Warranty: Every Zoeller filter is guaranteed to be free from defects in materials and workmanship for the lifetime of the homeowner/purchaser. Free repair or replacement, excluding labor, will be made on return of the filter prepaid to the factory. This warranty is limited to product proven to be free from abuse or improper installation.

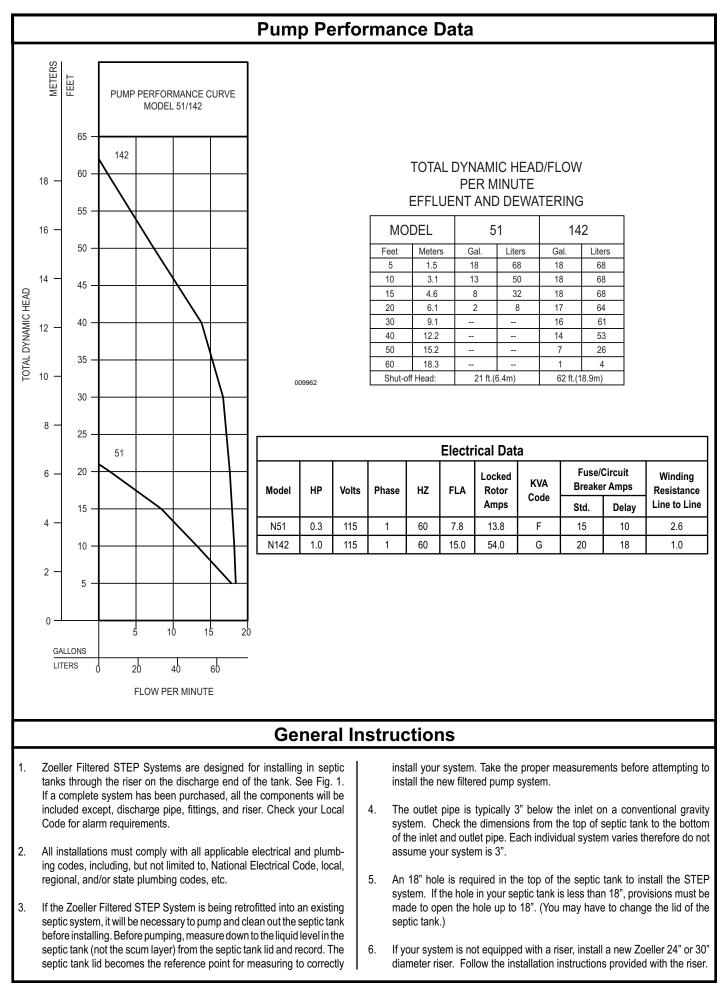
Preinstallation Information

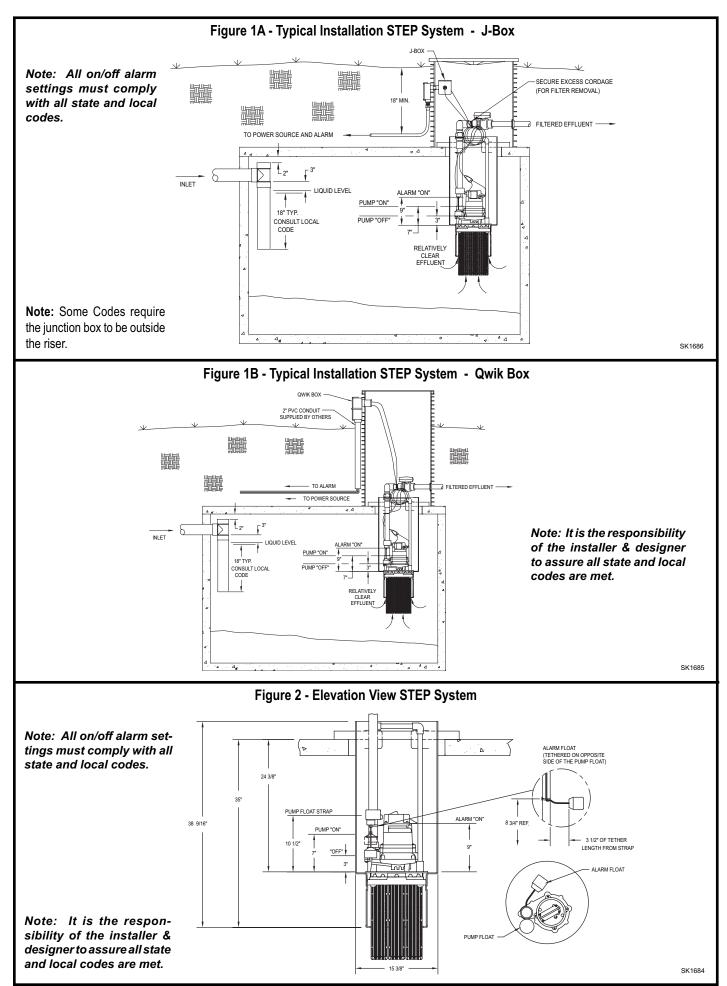
- 1. Inspect your unit. Occasionally, products are damaged during shipment. If the unit is damaged, contact your dealer before using.
- 2. Carefully read the literature provided to familiarize yourself with specific details regarding installation and use. These materials should be retained for future reference.

3.

- **WARNING** Do not lift, carry, or hang pump by the electrical cables. Damage to the electrical cables can cause shock, burns or death.
- 4. A WARNING For your protection, make certain the pump ground wire is properly connected to the ground wire with the incoming power line. Test for ground at the junction box using an Underwriters Laboratory listed circuit analyzer which will indicate if the power, neutral and ground wires are correctly connected. If in doubt, call a qualified licensed electrician.
- 5. A WARNING Make certain that the receptacle is within the reach of the pump's power supply cord. DO NOT USE AN EXTENSION CORD. Extension cords that are too long or too light do not deliver sufficient voltage to the pump motor. But, more important, they could present a safety hazard if the insulation were to become damaged or the connection end were to get wet.
- CAUTION Check to be sure your power source is capable of handling the voltage requirements of the motor, as indicated on the pump nameplate.

- 7. WARNING Make sure the pump electrical supply circuit is equipped with fuses or circuit breakers of proper capacity. Aseparate branch circuit is recommended, and sized according to the "National Electrical Code" for the current shown on the pump nameplate.
- 8. **CAUTION** The installation of pumps using auxiliary variable level float switches is the responsibility of the installing party and care should be taken that the tethered float switch will not hang up on the pump apparatus or pit peculiarities and is secured so that the pump will shut off.
- 9. A CAUTION Water hammer creates momentary high pressure surges. These surges can cause severe damage to check valves and the piping system. Consideration for water hammer must be included in the piping system design. Reference ASPE Data Book, Chapter 2.33. Some systems may require external spring or lever weighted check valves or other engineered solutions.
- **10. A CAUTION** In cold climates the discharge pipe may be subject to freezing. If the riser on the septic tank is above the frost line, it will be necessary to protect the system from freeze up. The discharge pipe can be insulated or the check valve can be removed. If the check valve is removed, the "on-off" cycle must be adjusted for any back-flow from the discharge line.





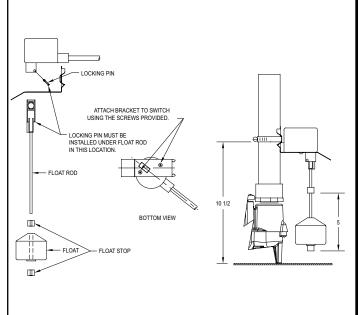
System Installation Instructions

- Install piping from the lateral field to the outside of the riser on the septic tank. Note: If installing a system using a control panel follow the instructions included with the panel and skip steps 11-13 and 17.
- Disconnect Zoeller flexible pipe assembly at union on ball valve. Install pipe seal through the riser wall (2" hole saw required) to prevent ground water intrusion. Install flexible pipe through pipe seal with union ball valve on inside of riser as shown in Figure 1A. Solvent weld flexible pipe to lateral field piping using PVC pipe cement.
- 9. Connect other part of 1 ¼" discharge pipe assembly to pump outlet with pump setup outside the pump tank.
- 10. Tie off power cord by strapping to the discharge pipe. Make certain the cord cannot become entangled or obstruct the movement of the floats.
- 11. Install wire from power source and the alarm. See Fig. 1A or 1B. If a junction box is being used, Fig. 1A, install inside the septic tank riser. If a Qwik Box System is being used, Fig. 1B, install outside of septic tank riser as shown in Fig. 1B or inside of septic tank riser. Note: Some codes require the junction box to be outside the riser.
- 12. Assemble and install float switches on discharge pipe. Remove the float switch hardware pack and assemble the lower pump switch per Fig. 3. Install switch float rod into switch. Lock float rod in place using locking pin. Locate float on rod with float rod stops. Set the upper stop "on" at 5" from the end of float rod. Set lower "off" stop at the end of the rod. This will give you a 4" on-off cycle. Your system may require a different length cycle. Check your local and state codes and adjust the upper stop as required (1" to 6" adjustment available).
- 13. Locate pump switch bracket on pipe using band clamps as shown in Fig. 2. The "off" "on" can be determined by raising float up and down and listening to the switch "click" as float raises and lowers. With float down "off", set the bottom of the float at 3" from the base of the pump. With the setting in No. 7 above, this gives an approximate 4" on-off cycle. See Fig. 2. Locate the tethered alarm switch on the discharge pipe 8¾" from bottom of pump. The tether length is 3½". See Fig. 2. The alarm "on" will be 9" from bottom of the pump. Reference measurement of water level in step 3. On existing systems the water level should be at the discharge height. The alarm must be activated before the effluent level reaches the bottom of the existing outlet pipe. The alarm can be set higher, up to the bottom of the inlet pipe, if the existing outlet pipe has been plugged. This can be

determined by measuring the location and elevation of the discharge pipe. The pump & alarm should be checked by filling the septic tank with water after completion of the installation.

14. Measure length of hanger pipes by measuring inside the riser. Cut and install hanger pipes in filter tank and lower the assembly into the septic tank opening. Tie off power cords by strapping to discharge pipe. Make certain cords cannot become entangled or obstruct the movement of the floats. See Fig. 1. Lower pump with discharge pipe and float assemblies into filter tank.

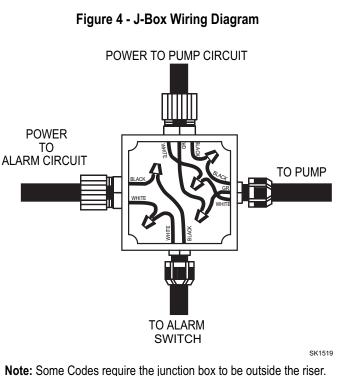
Figure 3 - Vertical Switch Assembly Instructions



SK2534

System Wiring Instructions

- A WARNING "Risk of electrical shock" Do not remove power supply cord and strain relief or connect conduit directly to the pump. **WARNING** Installation and checking of electrical circuits and hardware should be performed by a qualified licensed electrician. **MARNING** For your protection make certain the pump ground wire is properly connected to the ground wire with the incoming power line. Test for ground at the junction box using an Underwriters Laboratory listed circuit analyzer which will indicate if the power, neutral and ground wires are correctly connected. If in doubt, call a qualified licensed electrician. 15. Adjust piping using threaded elbows and flexible piping provided to achieve proper fit. Connect union on ball valve. 16. Install the alarm inside the house or in a weather protected location per installation instructions with alarm kit, making sure the alarm is plugged into a different circuit than the pump circuit. Complete the wiring connections. If a junction box is being used, Fig. 1A, wire per diagram in Fig. 4. If a Qwik Box outside connection is being used, wire according to the installation instruction provided with the Qwik Box unit. All wiring, from the power source to the pump, must conform to the National Electrical Code. Be sure to leave a sufficient amount of cord so the filter can be serviced without disconnecting the cordage from the junction box or Qwik box. See Maintenance section on back page. Fill the septic tank with water and check the alarm level before placing the 17.
- system into service. See operation and start-up areas of this manual.



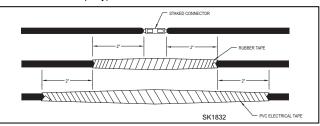
Timed Dosing Applications

Zoeller STEP systems are adaptable for Timed Dosing Applications using the following recommendations.

- Refer to Zoeller STEP systems catalog sheet and Zoeller Timed Dosing Panels catalog sheet for ordering the correct panel part number.
- The standard Zoeller STEP system with an automatic pump can be used in dosing applications. The vertical float switch attached to the pump must be engaged before the pump will activate. In dosing applications the float switch attached to the pump must be used as a low level cutout switch - therefore a separate float will not need to be wired in the panel but the termination for the low level cutout may need to be jumped in order for the panel to function properly. NOTE: in these applications when the vertical float switch attached to the pump has been disengaged (i.e. the water level is below the low level cutout elevation) the water level must return to the "on" point of the float switch before the system will engage and begin dosing again. This means to set the "on" level of the float switch below the high water alarm level switch so a back up does not occur.
- Zoeller STEP systems with nonautomatic pumps are also available. For these units the dosing switches should be set up using the traditional methodologies.
- Follow the instructions with the timed dosing panel for system wiring with the above exception with using automatic pumps.
- If the system is dosing a collection system, drainfield, sand filter, wetland, or some other secondary wastewater treatment system, the ideal dosing pattern should be known and applied.
- The alarm must be activated before the effluent level reaches the bottom of the existing outlet pipe. The alarm can be set higher, up to the bottom of the inlet pipe, if the existing outlet pipe has been plugged. This can be determined by measuring the location and elevation of the discharge pipe.
- Filling the septic tank with water after completion of the installation must be done in order to check the pump and alarm.

Splicing Underground Wires

Underground splicing of wires is not recommended. The preferred method of splicing wires is the use of a junction box. Even with these warnings some installations will use underground splicing. To minimize problems with insulation breakdown and watertightness use a commercially available potting or heat shrink splicing kit or following these guidelines for tape splicing (Courtesy of Franklin Electric Company):



- 1. Strip individual conductor of insulation only as far as necessary to provide room for a stake type connector. Tubular connectors of the staked type are preferred. If connector OD is not as large as cable insulation, buildup with rubber electrical tape.
- 2. Tape individual joints with rubber electrical tape, using two layers; the first extending two inches beyond each end of the conductor insulation end, the second layer two inches beyond the ends of the first layer. Wrap tightly, eliminating air spaces as much as possible.
- Tape over the rubber electrical tape with #33 Scotch electrical tape, (Minnesota Mining Co.) or equivalent, using two layers as in step 2 and making each layer overlap the end of the preceding layer by at least two inches.
- In the case of a cable with three conductors encased in a single outer sheath, tape individual conductors as described, staggering joints.
- Total thickness of tape should be no less than the thickness of the conductor insulation.

Operation

GENERAL

The filtered septic tank effluent pumping (STEP) system is designed to be an easily installed, drop in pump basin that does not require an additional pump chamber. However it can be installed in a secondary pumping chamber. By using a submersible pump, high head pressures are achieved. The system was designed for convenience. The filters are easily removed for servicing. The filter has 528 linear feet of 1/16" filtration. This large surface area ensures adequate filtering, and a longer interval between necessary servicing.

SHORT TERM STORAGE

If unit is to be stored for six months or longer:

- Store system inside whenever possible or cover with some type of protective covering.
- Store unit upright in original shipping container.
- Ideal storage temperatures are 45 to 90 degrees.
- Tape or seal in a plastic bag the terminal ends of the wire leads.
- If panel is to be stored for more than six months, the following is advised:
- Store the panel inside whenever possible and leave in the shipping box.
- All openings must be sealed.
- Store in an upright position.
- Do not stack anything on top of panel.

START-UP

- Before placing the equipment into operation the following must be checked:
- Septic tank should be pumped and cleaned prior to installation in existing system.
- Installation needs to be according to instructions.
- · Installation should include an easy access riser and tamper resistant lid.
- Filter assembly needs to be in place and secure.
- Floats need to be in place, secure and adjusted for proper cycling.
- · Make sure float switches are free to move within the basin.
- Be sure electrical connections are watertight and conform to uniform building codes.

- When a check valve is used, drill a 3/16" vent hole in pipe, between the pump and check valve to insure the pump will not airlock.
- If a control panel is used, the panel must be dry and securely installed.

Fill the septic tank with water and check the system operation before placing into service.

After installing the pump into the containment area with adequate submergence, open the discharge valve fully. Start the unit using manual controls. If flow is appreciably less than rated performance, pump may be air locked. To expel trapped air, jog the unit several times, using the manual controls.

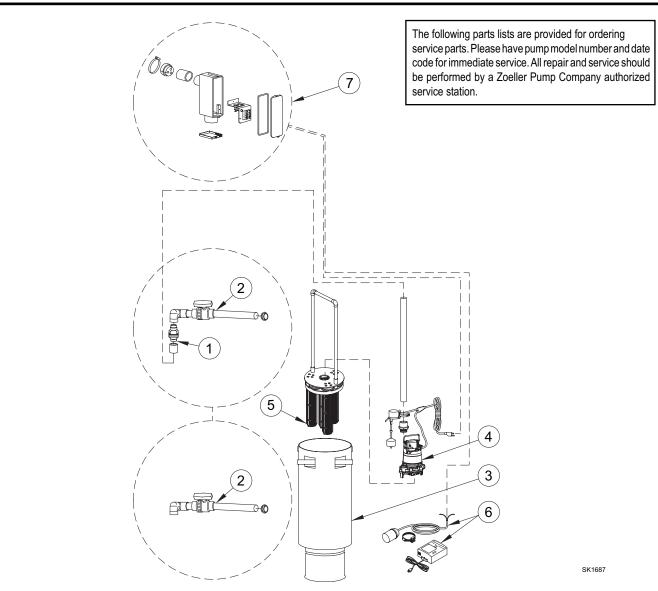
Have a qualified electrician take voltage and current measurements on the black wire of single phase. Record these readings in the space provided in the "Owner's Information" section of this manual for future reference.

Be sure to complete all items such as installing the lid on the riser, securely closing the control panel, and checking the system operation have been completed before placing the system into service.

OPERATION

- If the system is dosing a collection system, drainfield, sand filter, wetland, or some other secondary wastewater treatment system, the ideal dosing pattern should be known and applied.
- The high water alarm will indicate the system needs maintenance. However, regular maintenance by trained professionals is a necessary part of operation.
- During operation, the system owner must continue to use proper septic tank ownership practices. Ground garbage, hair, grease, and non-flushable paper products should be prevented from entering any septic system. These materials will be prevented from entering the drainfield by the filter apparatus, but abuse of the system will result in the need for more frequent servicing.

Replacement Parts



SERVICE PARTS LIST FOR 5040 FILTER SYSTEM

SYSTEM		5040-0001 thru 5040-0025 1/00 thru Current
1	Check Valve	30-0181
2	Discharge Assembly with Check Valve	170-0084
2	Discharge Assembly without Check Valve	170-0083
3	Tank	011300
	Pump, WM51 Automatic	51-0005
4	Pump, WM142 Automatic	142-0005
	Pump, N51 Nonautomatic	51-0002
	Pump, N142 Nonautomatic	142-0002
5	Filter Cartridge Assembly	011303
	Indoor Alarm Pak	10-1494
6	Outdoor Alarm Pak	10-0623
7	Qwik Box	10-0579

Maintenance

 WARNING Always disconnect pump and panel from its power source before servicing GENERAL Zoeller pump filter systems require periodic maintenance to remain in operational condition. A qualified service technician should carry out the required maintenance. These technicians will not only service the pump unit, but can assess the health of the septic tank. SERVICE FREQUENCY The system contains an effluent filter. This filter will prevent solids larger than 1/16 from entering the pump compartment. The filter will require cleaning. The cleaning interval is determined by household use patterns. For example, a middle age couple with no children may need a filter cleaning and inspection on yearly intervals, but a family with three teenage daughters may require filter maintenance every six months, or sooner. The pump tank and pump should be serviced at a minimum each time the septic tank is pumped. Annual inspections by trained professionals are recommended. Continual alarm indicator activation between service intervals is a clear indicator that the system is not being serviced often enough. The alarm indicates a high liquid level and service is required immediately to avoid flooding and back up into the house. SERVICING THE UNIT During filter maintenance, the service technician must perform the following: Check the sludge level of the septic tank. If the sludge level approaches the bottom of the pump tank, the septic tank needs to be pumped. 	 To remove the entire system: The pump and filter tank must be removed for cleaning and servicing. This provides an opening for pumping out the septic tank. Remove the riser ring cover only after disconnecting power to both the pump and alarm. Disconnect the pipe union in the discharge pipe and remove the entire pump tank assembly. Hose off assembly as it is being removed to avoid any spillage of sewage or effluents outside the septic tank. Lift assembly out of the riser and stand upright on ground or level working surface. Remove one of the 1½" support pipes, and then remove lid, pump/float assembly, and discharge pipe. Place over septic tank opening and hose down thoroughly. The cordage from the junction box to the pump is of sufficient length to avoid the necessity of disconnecting the electrical wiring in the junction box. Do not disturb wiring connection unless pump is being replaced or repaired. If access is required to the junction box, disconnect power. Power is disconnected in the Qwik Box by unplugging the connections. With tank & filter over the opening, hose down the inside and outside tank. Remove filter pack from tank by pushing on filter pack at the bottom of the tank through opening or pulling from the top side. Reinstall filter in tank. Check float assemblies for proper operation and reassemble pump piping and lid on filter tank. Reinstall 1½" support pipe. Install pump and filter tank back in tank and reconnect union. Fill tank with water and check out the pump system and alarm. Follow Start-up procedures located in the Operation section of this manual to get system running again.

2

WARNING ELECTRICAL PRECAUTIONS- Before servicing a pump, always shut off the main power breaker and then unplug the pump making sure you are not standing in water and wearing insulated protective sole shoes. Under flooded conditions, contact your local electric company or a qualified licensed electrician for disconnecting electrical service prior to pump removal. A WARNING Submersible pumps contain oils which becomes pressurized and hot under operating conditions - <u>allow 2½ hours after disconnecting</u>

before attempting service.

СО	ONDITION COMMON CAUSES	
Α.	Pump will not start or run.	Check fuse, low voltage, overload open, open or incorrect wiring, open switch, impeller or seal bound mechanically, defective capacitor or relay when used, motor or wiring shorted. Float assembly held down. Switch defective, damaged, or out of adjustment.
В.	B. Motor overheats and trips overload or blows Incorrect voltage, impeller or seal bound mechanically.	
C.	C. Pump starts and stops too often. Float tight on rod, check valve stuck or not installed in discharge line, overload o level switch(s) defective.	
D.	Pump will not shut off.	Debris under float assembly, float or float rod obstructed, switch defective, damaged or out of adjustment.
E.	E. Pump operates but delivers little or no water. Check strainer housing on pump and discharge pipe must be open. Discha exceeds pump capacity. Low or incorrect voltage. Incoming water contain causing air to enter pump. Filter Clogged.	
F.	Drop in head and/or capacity after a period of use.	Increased pipe friction, clogged line or check valve. Abrasive material and/or adverse chemicals could possibly deteriorate impeller and pump housing. Check discharge line. Remove base and inspect pump.

If the above checklist does not uncover the problem, consult the factory - Do not attempt to service or otherwise disassemble pump. Service must be by Zoeller Authorized Service Stations.